PRIVATE ACTIVITY BOND REPORT CAPITAL FACILITIES FINANCED WITH STATE BOND PROCEEDS

This report must be submitted concurrently with the first Controlling board release request for each appropriation line item enacted in each capital act (or created via a transfer of appropriation authority).

1/

AGENCY OR INSTITUTION: Miami University

PROJECT TITLE: Bachelor Hall Renovation **APPROPRIATION ACT:** HB2

APPROPRIATION AMOUNT: \$23,107,620.00

APPROPRIATION LINE ITEM: C28528 TOTAL PROJECT AMOUNT: \$72.200.000

2a/

Provide a brief general project description of the overall project/facility:

This project is a major renovation of an academic facility built in 1979. It has not been renovated since being built and will have all building systems replaced along with significant reconfiguration of spaces. The building will house the English, History, Philosophy, Religion, and Media/Journalism& Film Departments along with the American Culture and English Program, The Ohio Writing Project and Miami's Humanities Center. The facility will contain offices and classrooms serving students in all majors across campus.

This project will also bring the university's geothermal heating and cooling to this facility to significantly reduce the energy used for conditioning the building. The project has a goal of LEED certification at the Silver Level.

2b/

Identify the portion of the project or equipment for which the funds currently being released will be utilized:

The state funds will be used for the general renovation of space and building systems.

3/

Based upon review of the guidelines for determining private business use and private payment of the project financed with State tax-exempt bond funds, there:

WILL/MAY BEX WILL NOT BE Private Business U	ſse
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NOTE: If there will/may be any private business use in or of the project, you must complete page 2.

_____ WILL/MAY BE ___X__ WILL NOT BE Private Payment

NOTE: If there will/may be any private payment derived from the project, you must complete page 3.

4/

Complete this report by signing off on the following certifications:

The agency or institution i) owns and does not intend to sell or otherwise dispose of the financed project, facility or equipment, or ii) has an interest in the project/facility and has no intent to relinquish that interest.

None of the State appropriations for the project will be used to make principal or interest payments on, or refund, renew, roll over, retire or replace, any other obligations previously issued by the agency or institution.

Any expenditures by the agency or institution that are to be reimbursed from State capital appropriations were made in anticipation of the reimbursement from those appropriations and a declaration of such intent was documented and conveyed to the appropriate State bond-issuing authority.

To the best of my knowledge, information and belief, all statements and representations in this report are current facts or expectations. Those expectations are reasonable, and there are currently no other facts or circumstances that would or could materially change those statements and representations. The agency or institution recognizes that those statements and representations will be relied upon by the State for the purposes of its certifications relating to tax exemption of its Bonds as described in certain Treasury Regulations. The agency or institution acknowledges that any change in those facts or expectations may result in different requirements, and that the OBM and Regents should be promptly advised if such changes occur or are anticipated to occur.

May 2013

Confirmed By: (Signature: Agency Ad

(Signature: Agency Administrator or Institution VP)

Title: Assoc VP/Facility Plng & Oper

Phone Number: 513-529-7000

Email Address: powellcj@miamioh.edu

Date of Signing: 8/27/2024

PRIVATE ACTIVITY BOND REPORT

PRIVATE BUSINESS USE (Complete Only If Private Business Uses Are Involved)

Indicate below the use of space in the facility if financed (in whole or in part) by State bond proceeds. Provide an estimate of the costs of the facility/project allocated to each private use identified as well as the total cost of the facility/project. In the case of facilities, include space that benefits from or is served by financed improvements to the overall facility such as roof repair, heating/cooling system, parking, etc. If any private payments are expected from the private user, page three of this report also <u>must</u> be completed.

Potential Private Business Uses (1)	Check if Private Uses Are Expected (2)	Cost of Project Allocated to Private Uses (3)	Total Cost of Project (4)	Nature of Use Arrangement (5)	Check if Private Payments Are Expected (6)
Ad Display Area Banking/ATM Bookstore Classrooms Concession/News Stand Copying/Printing					
Dormitory Food/Dining/Cafeteria					
Game Room Health/Exercise Club					
Hospital Hotel/Residences					
Job Training					_
Laboratory					
Laundry/Dry-Cleaning Library					
Medical Clinic or Office					
Museum					_
Office Space					
Post Office Product Development					
Research & Development					
Retail Stores/Shops					
Sports/Recreation/Gym					
Storage					
Student Center					
Telecommunications Theater					
Vending					<u> </u>
Other (List)					

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(7) TOTAL PRIVATE USE COSTS:				
(8) TOTAL COST OF	PROJECT:			
	PRIVATE AC	CTIVITY BO	ND REPORT	

PRIVATE PAYMENT

(Complete Only If Private Payments Are Involved)

For each private business use identified on the previous page for which there is expected to be private payments as described in the Guidelines, provide the following information in regard to those expected private payments.

For each private payment situation, a copy of the agreement, arrangement, or contract must be attached to this Private Activity Bond Report.

	PRIVATE PAYMENT					
Potential Private Business Use (1)	Type of Payment (Rent, user fees, revenues, share of receipts, etc) (2)	Amount of Payment (3)	Frequency of Payment (4)	Total Amount of Expected Payments (5)		