

**PRIVATE ACTIVITY BOND REPORT
CAPITAL FACILITIES FINANCED WITH STATE BOND PROCEEDS**

This report must be submitted concurrently with the first Controlling board release request for each appropriation line item enacted in each capital act (or created via a transfer of appropriation authority).

1/

AGENCY OR INSTITUTION: The Ohio State University

PROJECT TITLE: OSU-210267 HVAC Repair and Replacements

APPROPRIATION ACT: HB 597

APPROPRIATION AMOUNT: \$3,658,376

APPROPRIATION LINE ITEM: C315DP

TOTAL PROJECT AMOUNT: \$3,600,000

2a/

Provide a brief general project description of the overall project/facility:

This project will repair or replace HVAC systems across campus.

2b/

Identify the portion of the project or equipment for which the funds currently being released will be utilized:

Construction, Construction Contingency and Local Administration Fees

3/

Based upon review of the guidelines for determining private business use and private payment of the project financed with State tax-exempt bond funds, there:

_____ WILL/MAY BE X WILL NOT BE Private Business Use

NOTE: If there will/may be any private business use in or of the project, you must complete page 2.

_____ WILL/MAY BE X WILL NOT BE Private Payment

NOTE: If there will/may be any private payment derived from the project, you must complete page 3.

4/

Complete this report by signing off on the following certifications:

The agency or institution i) owns and does not intend to sell or otherwise dispose of the financed project, facility or equipment, or ii) has an interest in the project/facility and has no intent to relinquish that interest.

None of the State appropriations for the project will be used to make principal or interest payments on, or refund, renew, roll over, retire or replace, any other obligations previously issued by the agency or institution.

Any expenditures by the agency or institution that are to be reimbursed from State capital appropriations were made in anticipation of the reimbursement from those appropriations and a declaration of such intent was documented and conveyed to the appropriate State bond-issuing authority.

To the best of my knowledge, information and belief, all statements and representations in this report are current facts or expectations. Those expectations are reasonable, and there are currently no other facts or circumstances that would or could materially change those statements and representations. The agency or institution recognizes that those statements and representations will be relied upon by the State for the purposes of its certifications relating to tax exemption of its Bonds as described in certain Treasury Regulations. ***The agency or institution acknowledges that any change in those facts or expectations may result in different requirements, and that the OBM and Regents should be promptly advised if such changes occur or are anticipated to occur.***

Confirmed By: Mark Conselyea

(Signature: Agency Administrator or Institution VP)

Title: Associate Vice President

Phone Number: 614-292-0893 (Leeanne Chandler)

Email Address: chandler.63@osu.edu

Date of Signing: January 10, 2023